

#### Introduction

The case Apax Partners and Xerium S.A.: Private equity investment and operational restructuring focuses on the context and roles of private equity investment and restructuring among manufacturing industries. Apax Partners, a global private equity firm, bought paper machine clothing and roll covers maker, Xerium S.A.

# Financial Instability

Xerium had high levels of leverage that put the company in deep trouble financially, which inhibited the company from undertaking innovation and growth.

## Outcomes and Insights

The operations became more efficient, the company's financial performance enhanced, and overall competitive position in the market increased. However, the same case also has some lessons about private equity, particularly the trade off between short term gains and long-term sustainable returns.

### Conclusion

From the Apax Partners and Xerium S.A. situation, students will learn about managing the distressed assets, with the help of private equity knowledge and industry obstacles and opportunities. It stresses the appropriateness of the turnaround strategy with good strategies worked out so as to suit the competitive markets successfully.

### Resource

This case is just a sample partail case solution. Please place the order on the website to order your own originally done case solution.

Resource: Visit
thecasesolution.com
for detailed analysis
and more case studies.